

| (I)(a) Statement showing Shareholding Pattern | | | |
|--|-------------------------------|---|--|
| NAME OF THE COMPANY : CG-VAK SOFTWARE AND EXPORTS LIMITED | | | |
| SCRIP CODE: 531489; NAME OF THE SCRIP: CGVAK | | | |
| CLASS OF SECURITY: EQ | | | |
| QUARTER ENDED: 30/09/2014 | | | |
| PARTLY PAID-UP SHARES: | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
| Held by promoter / promoter group | NIL | NIL | NIL |
| Held by public | 13260 | 100 | 0.26 |
| Total | 13260 | 100 | 0.26 |
| OUTSTANDING CONVERTIBLE SECURITIES: | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter / promoter group | NIL | | |
| Held by public | | | |
| Total | | | |
| WARRANTS: | No. of Warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter / promoter group | NIL | | |
| Held by public | | | |
| Total | | | |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 5060000 | | |

For CG-Vak Software & Exports Ltd.

Shaineshap
Company Secretary.



AS ON 30/09/2014

| Category code | Category of shareholder | Number of share holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a % of total number of shares | | Shares pledged or otherwise encumbered | |
|--|--|-------------------------|------------------------|--|---|-------------------|--|------------------------|
| | | | | | As a % of (A+B) | As a % of (A+B+C) | Number of Shares | As a % of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII) / (IV)*100 |
| (A) SHAREHOLDING OF PROMOTER AND PROMOTER GROUP | | | | | | | | |
| (1) Indian | | | | | | | | |
| (a) | Individuals / HUF | 4 | 1948252 | 1948252 | 38.503 | 38.503 | NIL | NIL |
| (b) | Central Govt / State Govt (s) | 0 | NIL | NIL | NIL | NIL | NIL | NIL |
| (c) | Bodies Corporate | 0 | NIL | NIL | NIL | NIL | NIL | NIL |
| (d) | Financial Institutions / Banks | 0 | NIL | NIL | NIL | NIL | NIL | NIL |
| (e) | Any other (specify) | 0 | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub-Total (A)(1) | 4 | 1948252 | 1948252 | 38.503 | 38.503 | NIL | NIL |
| (2) Foreign | | | | | | | | |
| (a) | Individuals (Non Resident Individuals/Foreign Individuals) | 0 | NIL | NIL | NIL | NIL | NIL | NIL |
| (b) | Bodies Corporate | 0 | NIL | NIL | NIL | NIL | NIL | NIL |
| (c) | Institutions | 0 | NIL | NIL | NIL | NIL | NIL | NIL |
| (d) | Qualified Foreign Investor | 0 | NIL | NIL | NIL | NIL | NIL | NIL |
| (e) | Any other (specify) | 0 | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub-Total (A)(2) | 0 | NIL | NIL | NIL | NIL | NIL | NIL |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 4 | 1948252 | 1948252 | 38.503 | 38.503 | NIL | NIL |
| (B) PUBLIC SHAREHOLDING | | | | | | | | |
| (1) Institutions | | | | | | | | |
| (a) | Mutual Funds / UTI | 0 | NIL | NIL | NIL | NIL | NA | NA |
| (b) | Financial Institutions / Banks | 0 | NIL | NIL | NIL | NIL | NA | NA |
| (c) | Central Govt / State Govt (s) | 0 | NIL | NIL | NIL | NIL | NA | NA |
| (d) | Venture Capital Funds | 0 | NIL | NIL | NIL | NIL | NA | NA |
| (e) | Insurance Companies | 0 | NIL | NIL | NIL | NIL | NA | NA |
| (f) | Foreign Institutional Investors | 0 | NIL | NIL | NIL | NIL | NA | NA |
| (g) | Foreign Venture Capital Investors | 0 | NIL | NIL | NIL | NIL | NA | NA |
| (h) | Qualified Foreign Investor | 0 | NIL | NIL | NIL | NIL | NA | NA |
| (i) | Any other (specify) | 0 | NIL | NIL | NIL | NIL | NA | NA |
| | FII -DR | 0 | NIL | NIL | NIL | NIL | NA | NA |
| | Sub-Total (B)(1) | 0 | NIL | NIL | NIL | NIL | NA | NA |

For CG-Vak Software & Exports Ltd.

Shainshad
Company Secretary.



AS ON 30/09/2014

| Category code | Category of shareholder | Number of share holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a % of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|-------------------------|------------------------|--|---|-------------------|--|------------------------|
| | | | | | As a % of (A+B) | As a % of (A+B+C) | Number of Shares | As a % of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII) / (IV)*100 |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 40 | 61378 | 56978 | 1.213 | 1.213 | NA | NA |
| (b) | Individuals | | | | | | | |
| | (i) Individual shareholders holding nominal share capital upto Rs.1 lakh | 3163 | 1328203 | 899583 | 26.249 | 26.249 | NA | NA |
| | (ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 24 | 1180423 | 1146523 | 23.329 | 23.329 | NA | NA |
| (c) | Qualified Foreign Investor | 0 | NIL | NIL | NIL | NIL | NA | NA |
| (d) | Any other (specify) | | | | | | | |
| | Director & their Relatives | 19 | 476417 | 416417 | 9.415 | 9.415 | NA | NA |
| | Non Resident Indians | 9 | 12723 | 12723 | 0.251 | 0.251 | NA | NA |
| | Clearing Members | 7 | 4559 | 4559 | 0.090 | 0.090 | NA | NA |
| | Hindu Undivided Families | 41 | 48045 | 48045 | 0.950 | 0.950 | NA | NA |
| | Sub-Total (B)(2) | 3303 | 3111748 | 2584828 | 61.497 | 61.497 | NA | NA |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 3303 | 3111748 | 2584828 | 61.497 | 61.497 | NA | NA |
| | TOTAL (A) + (B) | 3307 | 5060000 | 4533080 | 100.000 | 100.000 | NIL | NIL |
| (C) | Shares held by custodians against which depository receipts have been issued | | | | | | | |
| | (1) Promoter and Promoter Group | 0 | NIL | NIL | NIL | NIL | NA | NA |
| | (2) Public | 0 | NIL | NIL | NIL | NIL | NA | NA |
| | Sub Total | 0 | NIL | NIL | NIL | NIL | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 3307 | 5060000 | 4533080 | 100.000 | 100.000 | NIL | NIL |

For CG-Vak Software & Exports Ltd.

Shainehap

Company Secretary.



(I)(b) Statement showing holding of securities(including shares, warrants, convertible securities) of Persons belonging to the Category "Promoter and Promoter Group"

AS ON 30/09/2014

| Sr. No. | Name of the shareholder | Number of shares | Shares as a % of total number of shares {ie., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above} | Shares pledged or otherwise encumbered | | | Details of Warrants | | Details of Convertible Securities | | Total Shareholding (incl. underlying shares Assuming full Conversion of Warrants & Convertible Securities) as a % of diluted share capital |
|---------|-------------------------|------------------|--|--|--------------|--------------|---------------------|--------------|-----------------------------------|--------------|--|
| | | | | No. of Shares | % of V / III | % to A+B+C | No.of Warrants Held | % | No. of Securities Held | % | |
| I | II | III | IV | V | VI | VII | VIII | IX | X | XI | XII |
| 1 | C GANAPATHY | 406350 | 8.031 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 8.031 |
| 2 | S LATHA | 396732 | 7.841 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 7.029 |
| 3 | G SARASWATHY | 193110 | 3.816 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 3.816 |
| 4 | G SURESH | 952060 | 18.815 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 18.815 |
| | TOTAL | 1948252 | 38.503 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 38.503 |

For CG-Vak Software & Exports Ltd.

Shainshaf
Company Secretary.



(I)(c)(i) Statement showing holding of securities(including shares, warrants, convertible securities) of Persons belonging to the Category "Public" and Holding more than 1% of the total number of shares

AS ON 30/09/2014

| Sr. No. | Name of the shareholder | Number of shares | Shares as a % of total number of shares {ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of Warrants | | Details of Convertible Securities | | Total Shareholding (incl. underlying shares Assuming full Conversion of Warrants & Convertible Securities) as a % of diluted share capital |
|---------|-------------------------|------------------|---|---------------------|--------------|-----------------------------------|--------------|--|
| | | | | No.of Warrants Held | % | No. of Securities Held | % | |
| 1 | M THANIGACHALAM | 56000 | 1.107 | 0 | 0.000 | 0 | 0.000 | 1.107 |
| 2 | K JALAJADEVI | 101607 | 2.008 | 0 | 0.000 | 0 | 0.000 | 2.008 |
| 3 | K V KAMARAJ | 521674 | 10.310 | 0 | 0.000 | 0 | 0.000 | 10.310 |
| 4 | NATARAJ KUMAR N | 77550 | 1.533 | 0 | 0.000 | 0 | 0.000 | 1.533 |
| 5 | NARAYANASAMY R | 52500 | 1.038 | 0 | 0.000 | 0 | 0.000 | 1.038 |
| 6 | S SANKAR | 133336 | 2.635 | 0 | 0.000 | 0 | 0.000 | 2.635 |
| 7 | S DHANABAKKIAM | 75946 | 1.501 | 0 | 0.000 | 0 | 0.000 | 1.501 |
| 8 | C LOGANATHAN | 201735 | 3.987 | 0 | 0.000 | 0 | 0.000 | 3.987 |
| | TOTAL | 1220348 | 24.118 | 0 | 0.000 | 0 | 0.000 | 24.118 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of Persons (together with PAC) belonging to the Category "Public" and Holding more than 5% of the total number of shares

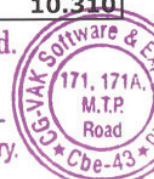
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| Sr. No. | Name of the shareholder | Number of shares | Shares as a % of total number of shares {ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of Warrants | | Details of Convertible Securities | | Total Shareholding (incl. underlying shares Assuming full Conversion of Warrants & Convertible Securities) as a % of diluted share capital |
|---------|-------------------------|------------------|---|---------------------|--------------|-----------------------------------|--------------|--|
| | | | | No.of Warrants Held | % | No. of Securities Held | % | |
| 1 | K V KAMARAJ | 521674 | 10.310 | 0 | 0.000 | 0 | 0.000 | 10.310 |
| | TOTAL | 521674 | 10.310 | 0 | 0.000 | 0 | 0.000 | 10.310 |

For CG-Vak Software & Exports Ltd.

Shainshad

Company Secretary.



(I)(d) Statement showing Details of Locked-in Shares

AS ON 30/09/2014

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|---|
| | | NIL | |
| | TOTAL | NIL | |

(II)(a) Statement showing Details Depository Receipts (DRs)

AS ON 30/09/2014

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.,) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|--|---------------------------|---|--|
| | | NIL | | |
| | TOTAL | NIL | | |

(II)(b) Statement showing holding of Depository Receipts(DRs), where underlying shares held by 'Promoter and Promoter group' are in excess of 1% of the total number of shares

AS ON 30/09/2014

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|--|
| | | NIL | | |
| | TOTAL | NIL | | |

For CG-Vak Software & Exports Ltd.

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Company Secretary.

